

# Automotive Nonwovens Market Report

## At the forefront of new mobility

**Automotive Nonwovens: At the forefront of new mobility (3rd edition)** provides the latest analysis of the fast-altering global automotive nonwovens industry.

Featuring an overview of the automotive market and the wide-ranging use of nonwoven materials in vehicles, this report examines in detail the current global structure of this industry, with profiles of more than 50 of the most influential Tier 1 and Tier 2 players that use nonwovens in automotive applications, and explains where the growth will be in the next 25 years, and why.

Written by Adrian Wilson, this in-depth report, with around 260 pages and 90 tables:

- examines the global automotive industry
- defines automotive nonwovens
- identifies key areas of application
- contains profiles of more than 50 key users and producers of automotive nonwovens

*Publication date: March 2020*



## Automotive Nonwovens: At the forefront of new mobility

Nonwovens are expanding rapidly in the automotive sector as consumers demand greater comfort and safety, and automakers and their component suppliers seek to decrease costs by reducing the weight of vehicles as well as lowering fuel consumption and carbon dioxide emissions.

The development of electric cars and the fast-rising push towards autonomous/self-driving vehicles promises further opportunities.

Although woven and knitted fabrics continue to dominate the total amount of textiles used within the automotive sector, nonwovens are becoming increasingly attractive to designers owing to their low weight and lower cost besides other advantages, such as sound insulation.

For example, Yanfeng Automotive Interiors, which makes automotive seating, overhead systems, door and instrument panels and interior electronics, is incorporating more nonwovens into its automotive components owing to their high-speed production, low cost, easy-to-mould nature and ability to make composite materials.

More than 40 applications of nonwovens in vehicles have already been identified, from trunk liners and carpets to air and fuel filters, and more new end-uses are being developed continually.

This new report will help you to identify:

- the current structure of the market for automotive nonwovens
- the rapid consolidation that has occurred over the past few years
- key trends in the global automotive industry
- principal drivers for automotive interiors
- current and future production methods for automotive nonwovens
- challenges and threats to the increased use of automotive nonwovens
- future trends in automotive nonwovens

This report is a revised part of Automotive Textiles (5th edition) published in October 2019

## Company profiles

The report features around 50 company profiles of leading players in the automotive nonwovens sector, including:

<b>Tier 1 suppliers</b>	Grupo Antolin	Filtration Group
<b>Insulation, NVH materials and exterior textile parts</b>	International Automotive Components	Grupo Copo
Aunde	Teijin	Haartz
Autoneum	Toray Industries	HKO
Röchling	Toyota Boshoku	Hollingsworth & Vose
<b>Textiles in automotive filtration</b>	Yanfeng Automotive Interiors	Janesville
Cummins	<b>Key Tier 2 suppliers</b>	John Cotton
Donaldson	3M	Johns Manville
Mahle	Ahlstrom-Munksjö	KAP Automotive Components
Mann+Hummel	Alcantara	Kasai Kogyo
Parker Hannifin	AstenJohnson	Kolon Glotech
Sogefi	Autins	Lydall
Toyobo	Berry	Mogul
<b>Carpet, interior trim and headliners</b>	Borgers	Neenah Paper
Adler Pelzer	BWF	Sandler
Asahi Kasei	Carcoustics	Shawmut
Auria Solutions	DuPont	Soteria
CAIP	EcoTechnilin	Supreme Nonwovens
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Freudenberg	ELG Carbon Fibre	Trèves
	Fibertex Nonwovens	

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